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Wednesday, November 18, 2015

Marriott Quorum 14901 Dallas Pkwy., Dallas, TX 75254

Wednesday 11/18/2015	Central Time	Presenting Room 1	Presenting Room 2	Presenting Room 3		
Registration & Breakfast	7:00 to 8:00 AM	Registration and Breakfast				
Company Presentations	7:20 to 7:50	American Water Works Co. (NYSE: AWK)	South Jersey Industries, Inc. (NYSE: SJI)			
	8:00 to 8:30	Pure Cycle Corp. (Nasdaq: PCYO)	Bofl Holding, Inc. (Nasdaq: BOFI)	Super Micro Computer, Inc. (Nasdaq: SMCI)		
	8:40 to 9:10	Charles River Associates (Nasdaq: CRAI)	Consumer Portfolio Services, Inc. (Nasdaq: CPSS)	Inteliquent, Inc. (Nasdaq: IQNT)		
	9:20 to 9:50	NV5 Holdings, Inc. (Nasdaq: NVEE)	General Finance Corp. (Nasdaq: GFN)	Multi-Fineline Electronix, Inc. (Nasdaq: MFLX)		
	10:00 to 10:30	The Hackett Group, Inc. (Nasadaq: HCKT)	Capstead Mortgage Corp. (NYSE: CMO)	Insteel Industries, Inc. (Nasdaq: IIIN)		
	10:40 to 11:10	Park City Group, Inc. (Nasdaq: PCYG)	FelCor Lodging Trust, Inc. (NYSE: FCH)	Encore Wire Corp. (Nasdaq: WIRE)		
	11:20 to 11:50	ARI Network Services, Inc. (Nasdaq: ARIS)	Safeguard Scientifics, Inc. (NYSE: SFE)	Houston Wire & Cable Co. (Nasdaq: HWCC)		
Lunch Presentation	11:55 to 1:05	<u>Lunch Keynote Speaker:</u> Dick Bove Equity Vice President, Rafferty Capital "How to Look for Stocks in a Changing Financial System"				
Company Presentations	1:10 to 1:40	ARC Document Solutions, Inc. (NYSE: ARC)	Macquarie Infrastructure Co., LLC (NYSE: MIC)	LeMaitre Vascular, Inc. (Nasdaq: LMAT)		
	1:50 to 2:20	Points International (Nasdaq: PCOM)	MOCON, Inc. (Nasdaq: MOCO)	Landec Corp. (Nasdaq: LNDC)		
	2:30 to 3:00	1-800-Flowers.com, Inc. (Nasdaq: FLWS)	American Superconductor Corp. (Nasdaq: AMSC)	Dynamic Materials Corp. (Nasdaq: BOOM)		
	3:10 to 3:40	Cosi, Inc. (Nasdaq: COSI)	Harte-Hanks, Inc. (NYSE: HHS)	Gold Resource Corp. (NYSE MKT: GORO)		
	3:50 to 4:20	ZAGG, Inc. (Nasdaq: ZAGG)	Primoris Services Corp. (Nasdaq: PRIM)	Kopin Corp. (Nasdaq: KOPN)		
	4:30 to 5:00	PCM, Inc. (Nasdaq: PCMI)	Tower International, Inc. (NYSE: TOWR)			
Cocktail Reception	5:15 to 6:30	Social Networking Event/Cocktail Reception Sponsored by Three Part Advisors, LLC				

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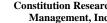














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Thursday, November 19, 2015

Marriott Quorum 14901 Dallas Pkwy., Dallas, TX 75254

Thursday 11/19/2015	Central Time	Presenting Room 1	Presenting Room 2	Presenting Room 3	
Registration & Breakfast	7:00 to 8:00 AM	Registration and Breakfast			
Company Presentations	7:20 to 7:50	Three Part Independent Research Panel Discussion			
	8:00 to 8:30	Xenith Bankshares, Inc. (Nasdaq: XBKS)	Guidance Software, Inc. (Nasdaq: GUID)		
	8:40 to 9:10	Kingstone Companies, Inc. (Nasdaq: KINS)	Tyler Technologies, Inc. (NYSE: TYL)	EnSync Energy Systems (NYSE MKT: ESNC)	
	9:20 to 9:50	Ironclad Performance Wear Corp. (OTC: ICPW)	Willdan Group, Inc. (Nasdaq: WLDN)	U.S. Physical Therapy, Inc. (NYSE: USPH)	
	10:00 to 10:30	John B. Sanfilippo & Son, Inc. (Nasdaq: JBSS)	Edgewater Technology, Inc. (Nasdaq: EDGW)	Clearsign Combustion Corp. (Nasdaq: CLIR)	
	10:40 to 11:10	FitLife Brands, Inc. (OTC: FTLF)	Applied DNA Sciences, Inc. (Nasdaq: APDN)	Trecora Resources (NYSE: TREC)	
	11:20 to 11:50	Sparton Corp. (NYSE: SPA)	Nanotech Security Corp. (OTC: NTSFF)	U.S. Concrete, Inc. (Nasdaq: USCR)	
Lunch Presentation	11:55 to 1:05	Lunch Keynote Speaker: Donald L. Luskin Chief Investment Officer, TrendMacro "The Future of Oil and Energy"			
Company Presentations	1:10 to 1:40	Electro Scientific Industries, Inc. (Nasdaq: ESIO)	Horace Mann Educators Corp. (NYSE: HMN)	Evolution Petroleum Corp. (NYSE MKT: EPM)	
	1:50 to 2:20	II-VI, Inc. (Nasdaq: IIVI)	American Science & Engineering, Inc. (Nasdaq: ASEI)	Panhandle Oil & Gas, Inc. (NYSE: PHX)	
	2:30 to 3:00	StoneMor Partners, L.P. (NYSE: STON)	Emergent BioSolutions, Inc. (NYSE: EBS)	CUI Global, Inc. (Nasdaq: CUI)	
	3:10 to 3:40	Q2 Holdings, Inc. (NYSE: QTWO)	Electromed, Inc. (NYSE MKT: ELMD)		
	3:50 to 4:20	Cavco Industries, Inc. (Nasdaq: CVCO)	CSW Industrials, Inc. (Nasdaq: CSWI)		

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